



**1970 Summa Society for Planned Giving
Nonbinding Intention of Philanthropy**

NAME: _____

ADDRESS: _____

CITY/STATE/ZIP: _____

PHONE: _____ EMAIL: _____

I wish to support the mission of Lake Catholic High School with a planned gift. I am please to inform you that my estate plan includes a provision for Lake Catholic High School, 6733 Reynolds Road, Mentor, Ohio, 44060. I realize that circumstances may change for my family and loved ones and will notify Lake Catholic High School if I need to modify my gift.

DESIGNATION OF GIFT

_____ The Fund for Lake Catholic – Area of Greatest Need

_____ Other: _____

This gift 1) is made in honor of: _____

2) is made in memory of: _____

TYPE OF GIFT

To help Lake Catholic High School plan for the future, the approximate amount of our gift, based on today's value, is \$ _____, **or** in the approximate range of:

- | | | |
|---------------------------|---------------------------|---------------------------|
| _____ \$1,000,000+ | _____ \$800,000-\$999,999 | _____ \$600,000-\$799,999 |
| _____ \$300,000-\$599,999 | _____ \$100,000-\$299,999 | _____ \$50,000-\$99,999 |
| _____ \$25,000-\$49,999 | _____ \$5,000-\$24,999 | _____ Undisclosed |

We plan to make this gift to Lake Catholic High School through the following means (*optional*):

_____ Will _____ Trust _____ Life Insurance _____ IRA/Retirement Plan _____ Other: _____

I prefer my name to remain anonymous _____

I prefer my gift to remain anonymous _____

Signature

Date

I understand Lake Catholic High School respects my privacy and that any information shared here will remain strictly confidential. Contributions are deductible for tax purposes to the full extent provided by law. **Please make checks and gifts of securities payable to Lake Catholic High School.** For further assistance, contact Carla Ronnebaum, Director of Advancement, 440-578-1020 x234. **Lake Catholic Federal Tax ID # 34 – 1054185**